

M&G plc NEWS RELEASE

27 September 2019

M&G plc Investor and Analyst Conference

M&G plc (“M&G”) announces that it is holding a conference for investors and analysts in London today as part of its preparations to demerge from Prudential plc.

The conference follows the publication of M&G’s Prospectus on 25 September 2019 and aims to provide further insight into the Company as a leading independent savings and investments business.

It is expected that the demerger will be completed and that the M&G shares will be admitted to trading on the London Stock Exchange’s main market for listed securities by no later than 8am (UK time) on 21 October 2019.

Enquiries:

Media

Richard Miles

+44 (0)7833 481923

Jonathan Miller

+44 (0)20 3977 0165

Investors/Analysts

Spencer Horgan

+44 (0)20 3977 7888

Notes to Editors:

Investor Conference

The investor conference is available to view via live webcast from 10.00am and the presentation materials can be viewed on the Company’s website www.mandgprudential.com from the same time. To register for the webcast please use the following link:

<https://www.investis-live.com/mandg-plc/5d834be79eecb71000b90c87/lqme>

Agenda

Time	Topic	Speaker
From 09.30	<i>Registration</i>	
10.00 – 10.30	Welcome and Introduction	John Foley, Chief Executive
10.30 – 11.15	Finance and Capital	Clare Bousfield, Chief Financial Officer
11.15 – 11.30	<i>Break</i>	
11.30 – 12.15	Q&A & Close	John Foley and Clare Bousfield

About M&G plc

M&G plc is a leading savings and investments business which was formed in 2017 through the merger of Prudential plc’s UK and Europe savings and insurance operation and M&G, its wholly-owned international investment manager. In March 2018, Prudential plc announced its intention to demerge the company with a

premium listing on the London Stock Exchange. As an independent company, M&G plc will have a single corporate identity and will continue with two customer-facing brands; Prudential for savings and insurance customers in the UK and Europe and for asset management in South Africa and M&G Investments for asset management clients globally.

Disclaimer

This announcement does not constitute an offer of securities for sale or a solicitation of an offer to purchase securities in any jurisdiction nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor.

The shares of M&G have not been, and will not be, registered under the US Securities Act of 1933, as amended (the "US Securities Act"), and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

No offer of shares of M&G will be made as part of the demerger and the Prospectus has been published solely in connection with the proposed admission of M&G's ordinary shares to the premium listing segment of the Official List and to trading on the main market of the London Stock Exchange.

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Classification: 3.1 Additional regulated information required to be disclosed under the laws of a Member State